



CIN : L26942TG1979PLC002485

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2018:

May 25, 2018

1. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.
2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block;
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : Audited Financial Results for the Quarter and year ended 31st March 2018.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, we are Separately uploading the Audited financial Results for the Quarter and year ended 31st March, 2018 duly approved by the Board of Directors at its meeting held on 25th May, 2018 together with Auditors Report for the Quarter and year to date Results.

The company's declaration to the effect that the Statutory Auditors have furnished an unmodified report in respect of the Audited financial results for the quarter and year ended 31st March, 2018 is also attached herewith.

The Meeting Commenced at 11.00 A.M and concluded at 3.00 P.M.

The Results are also being published in the News papers in the prescribed format under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

This is for your information and record.

Thanking you,

Yours faithfully,
for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,

B K PRASAD
GENERAL MANAGER
AND COMPANY SECRETARY

Encl : a/a

Regd. Off. : Phone : 040-27637717, 27633627, Fax : 040-27630172, E-mail : info@kakatiyacements.com

WORKS : CEMENT : Srinivasanagar, Jaggayyapet, Krishna Dist.- 521 175. Phone: 08654-200014, Fax: 08654-296331
SUGAR & POWER: Peruvancha Village, Kalluru Mandal, Khammam Dist.-507 209. Ph:08761-287207, Fax:08761-287206

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
Audited Financial Results for the Quarter and year ended 31 March 2018

Rs in lacs

Particulars	Quarter ended			Year ended	
	31 Mar 2018	31-Dec-17	31-Mar-17	31 Mar 18	31 Mar 17
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I. Revenue from operations	664.23	3,538.10	7,220.11	15,462.85	24,272.01
II. Other Income	732.31	536.24	158.04	1,817.25	806.91
III. Total Income (I + II)	1,396.54	4,074.34	7,378.15	17,280.10	25,078.92
IV. Expenses:					
Cost of materials consumed	2,925.60	1,899.51	3,869.90	5,396.16	7,368.80
Excise Duty	-	-	543.10	374.74	2,030.11
Changes in inventories of Finished goods and Work in Progress	(2,796.34)	1,784.37	(3,188.33)	3,404.11	2,259.97
Employee benefits expense	463.25	394.36	545.11	1,768.88	1,829.59
Finance cost	59.66	60.54	70.11	250.44	171.14
Depreciation	38.26	92.70	59.62	218.11	236.11
Other Expenses	1,043.13	296.57	3,676.88	4,385.63	6,657.69
Total Expenses	1,733.56	4,528.05	5,576.39	15,798.07	20,553.41
V. Profit before tax (III - IV)	(337.02)	(453.71)	1,801.76	1,482.03	4,525.51
VI. Tax expense:					
(1) Current tax	(451.34)	0.00	737.55	316.29	1685.29
(2) Deferred tax	23.48	107.55	(43.62)	117.78	-43.03
VII. Profit for the period (V-VI)	90.84	(561.26)	1,107.83	1,047.96	2,883.25
VIII. Other Comprehensive Income					
Items that will not be reclassified to statement of profit and loss, net of tax					
(i) Actuarial Gains	0	2.68	2.68	44.94	0
(ii) Income Tax relating to items that will not be reclassified to statement of profit and Loss		(0.93)	(0.93)	-	0
VIII. Other Comprehensive Income (Net of Tax)	39.69	1.75	1.93	44.94	7.16
IX. Total Comprehensive Income (after Tax)	130.53	(559.51)	1,109.76	1,092.90	2,890.38
X. Earning per equity share:					
(1) Basic	1.17	(7.22)	14.25	13.48	37.09
(2) Diluted	1.17	(7.22)	14.25	13.48	37.09

See Notes attached
Place : Hyderabad
Date : 25-May-18

for Kakatiya Cement Sugar and Industries Ltd



P. Veeraiah

P. Veeraiah

Chairman and Managing Director

Notes :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 25 th May 2018
- 2 In terms of Sec.133 of the Companies Act, 2013, the company has adopted Indian Accounting Standards (Ind. AS) w.e.f., 1st April 2017 and this financial results have been prepared in accordance with the above said Ind AS. Transition date to Ind AS is 01.04.2016.
- 3 Reconciliation of net profit and Other Equity under Indian GAAP upto quarter ended 31 Mar 2017 with Ind AS is attached in Annexure.
4. The Board has recommended Rs.3.00 per share (Face value of Rs.10 each) for the year ended 31st March 2018.
- 5 The performance during 3rd & 4th Quarters of 2017-18 is low due to the disconnection of power to Cement division as per closure directives of Central Pollution Control Board
6. The figures of the respective last quarter are the balancing figures between the audited figures for the year in respect of full financial year and the un-audited results upto the third quarter ended.
- 7 Consequent to the introduction of Gooda and Service Tax (GST) w.e.f., 1st July 2017, revenue for the quarter 31st December 2017 and 31st March 2018 and for the period from 1st July 2017 to March 2018 is net of GST in compliance with Ind. AS 18. The revenue from operations for the quarter and year ended 31st March 2017 are inclusive of Excise Duty and hence are not comparable with the revenue from operations for the quarter and year ended 31st March 2018 to that extent.

Place : Hyderabad

Date : 25-May-18



for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiah

P.Veeraiah

Chairman and Managing Director

**Reconciliation of Net Profit under Indian GAAP upto Quarter and
year ended 31 Mar 2017**

	QTR 31.03.17	YEAR 31.03.17
Description	Rs in lacs	Rs in lacs
Net profit after tax as per IGAAP	1,109.32	2,871.91
Fair value adjustment of SEFASU Loan	5.05	27.46
RE-measurement of cost of net defined benefits liability	2.68	10.73
Amortisation of processing charges on SEFASU Loan	1.18	5.23
Fair value adjustment of Investments	(0.58)	(0.32)
Deferred tax & Other Adjustments	3.26	(0.53)
	1,107.83	2,883.20
Add : Other comprehensive income	1.93	7.18
Profits as per Ind AS	1,109.76	2,890.38

RECONCILIATION OF OTHER EQUITY AS ON 31.03.2017	Rs in lacs
OTHER EQUITY AS PER IGAAP AS ON 31.03.2017	
As per IGAAP reported	22254.94
Gain on Re-measurement of investments at Fair value	(1.80)
Gain on Re-assessment effect of SEFASU Interest free loan	22.22
Deferred Tax effect on Fixed Assets etc	(1096.91)
Expected credit Loss on receivables	(383.39)
Other Comprehensive Income	10.93
	0
Other Equity Balance as on 31.03.2017 as per Ind. AS	20805.99



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS , 2015

(Rs. In lacs)

SL.No.	PARTICULARS	QUARTER ENDED			12 MONTHS ENDED	
		31-Mar-18	31-Dec-17	31-Mar-17	31-Mar-18	31-Mar-17
		AUDITED	UN-AUDITED	AUDITED	AUDITED	AUDITED
1	Segment Revenue					
	Sales					
	Cement	390.94	914.92	2866.27	6526.83	11653.20
	Sugar	263.80	2,731.03	2710.94	9034.38	12911.02
	Power	557.02	217.99	3775.82	1380.57	3971.68
	Total	1,211.76	3,863.94	9353.03	16941.78	28535.90
	Less : Inter segment Revenue	547.54	325.83	2132.92	1478.93	4263.69
	Net sales/income from operations	664.22	3,538.10	7220.11	15462.85	24272.21
2	Segment Results Profit					
	(+)/(Loss)(-) before tax and interest from each segment					
	Cement	316.96	(398.71)	(1316.96)	744.97	2145.75
	Sugar	(809.18)	55.51	583.79	37.94	347.53
	Power	492.22	(17.80)	2594.55	949.56	2203.37
	Total	(277.36)	(361.01)	1861.38	1732.47	4696.65
	Less :					
	i. Interest	59.66	92.70	59.62	250.44	171.14
	ii. Other un-allocable expenditure net off					
	iii. un-allocable income					
	Total Profit Before Tax	(337.02)	(453.71)	1801.76	1482.03	4525.51
3	SEGMENT ASSETS					
	Cement	8993.69	8531.85	4940.71	8993.69	4940.71
	Sugar	13308.05	8864.52	15840.20	13308.05	15840.20
	Power	9218.88	8769.50	8963.29	9218.88	8963.29
4	SEGMENT LIABILITIES					
	Cement	1612.90	1447.90	1717.33	1612.90	1717.33
	Sugar	7017.76	1647.59	5654.92	7017.76	5654.92
	Power	866.16	834.09	758.58	866.16	758.58

Place : Hyderabad
Date : 25 May 2018

for Kakatiya Cement Sugar and Industries Ltd



P. Veeraiah

P.Veeraiah
Chairman and Managing Director

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2018

(Rs. In lacs)

	PARTICULARS	AS AT	AS AT
		31.03.2018	31.03.2017
		AUDITED	AUDITED
A	ASSETS:		
1	NON CURRENT ASSETS:		
	a) Property, Plant & Equipment	5462.71	5603.85
2	b) Capital Work-in-Progress	29.26	2.45
	Financial Assets:		
	i) Investments	2.34	3.26
	ii) Other Non-current Assets	193.76	161.68
3	CURRENT ASSETS:		
	i) Inventories	6246.11	9146.48
	ii) Financial Assets		
	a) Trade Receivables	1178.45	1119.70
	b) Cash & Cash equivalent	195.72	302.63
	c) Other Bank Balances	16081.95	11359.39
	d) Other Financial Assets	508.61	471.09
	iv) Current Tax Assets	452.85	437.77
	v) Other Current Assets	1168.87	1105.91
	TOTAL	31520.62	29714.20
B	EQUITY & LIABILITIES		
1	Equity		
	Equity	777.39	777.39
	Other Equity	21246.61	20805.99
	LIABILITIES:		
	Non Current Liabilities:		
2	a) Borrowings	6.38	218.04
	b) Provisions	80.18	121.38
	c) Deferred Tax Liability (Net)	1237.91	1120.12
	d) Other Non-current Liabilities	26.46	80.06
3	Current Liabilities:		
	a) Financial Liabilities		
	i) Borrowings	6281.67	3647.65
	ii) Trade Payables	270.64	569.02
	iii) Other Financial Liabilities	332.35	334.18
	b) Other Current Liabilities	1261.06	2040.37
	TOTAL	31520.62	29714.20

Place : Hyderabad
 Date : 25.05.2018



for Kakatiya Cement Sugar and
 Industries Ltd

P. Veeraiah

P.Veeraiah

Chairman and Managing Director

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
1-10-140/1, GURUKRUPA, ASHOKNAGAR, HYDERABAD-500 020
CIN L26942TG1979PLC002485 Website : www.kakatiyacements.com
Extract of the un-audited financial results for the quarter ended 31.03.2018

Rs.in Lacs

Sl.NO	Particulars	Quarter ended 31.03.2018	Year Ended 31.03.2018	Year Ended 31.03.2017	Quarter ended 31.03.2017
		AUDITED			
1	Total income from operations (net)	1396.54	17280.10	25078.91	7378.15
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(337.01)	1482.04	4525.60	1801.75
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(337.01)	1482.04	4525.60	1801.75
4	Net Profit for the period after tax (after Extraordinary items)	90.84	1047.96	2883.25	1107.83
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	130.53	1092.91	2890.38	1109.76
6	Equity Share Capital	777.39	777.39	777.39	777.39
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)		21,246.61	20,805.99	
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic / Diluted	1.17	13.48	37.09	14.25

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 25.05.2018
- These Financial Results are published pursuant to Regulation 47 (1)(b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015
- The above is an extract of the detailed format of Quarterly and Yearly Financial Results filed with the Stock Exchanges. Under Regulation 33 of the SEBI (Listing and other disclosure requirements) Regulation, 2015. The full format of the said Quarterly and Year Financial Results are available on the websites of Bombay Stock Exchange Ltd and National Stock Exchange Ltd www.bseindia.com and www.nseindia.com and the Company's website: www.kakatiyacements.com.
- The Board has recommended a dividend @ Rs.3.00 per share (Face value of Rs.10 each) for the year ended 31st March 2018.

Place : Hyderabad
Date : 25.05.2018



for Kakatiya Cement Sugar and
Industries Ltd

P. Veeraiyah

P. Veeraiyah
Chairman and Managing Director



Independent Auditor's Report on Annual Financial Results of Kakatiya Cement, Sugar and Industries Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of
Kakatiya Cement, Sugar and Industries Limited

1. We have audited the Annual financial results (The Statement) of **Kakatiya Cement, Sugar and Industries Limited** (the Company) for the Year ended 31st March, 2018 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the results for the Quarter ended 31st March, 2018, and corresponding quarter ended in the previous year as reported in the statement are the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also figures up to the end of the third quarter of the respective financial years had only been reviewed and not subject to audit.
2. This statement has been prepared on the basis of the Ind AS annual financial statements and reviewed unaudited quarterly financial results up to the end of the quarter, which is the responsibility of the Company's management. Our responsibility is to express an opinion on statement based on our audit of the Ind AS annual financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with requirements of regulation 33 of SEBI Regulations, 2015.
3. We conducted our audit in accordance with the standards on auditing generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the statements are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
4. Based on our opinion as above, in our opinion and to the best of our information and according to the explanations given to us, the statement:
 - (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5th July 2016 in this regard; and





(ii) gives a true and fair view of the financial performance including other comprehensive income and other financial information for the year ended 31st March 2018.

5. The financial results for the comparative corresponding Quarter and year ended 31st March, 2017, included in financial results, are based on the previously issued results of the company prepared in accordance with companies (accounting standards) Rule, 2006, audited by the predecessor auditor whose audit report dated 26th May, 2017 expressed an un modified opinion on those financial results, and has been adjusted by management for the differences in the accounting principles adopted by the company on transition to Ind AS which have been audited by us.

For Ramanatham & Rao
Chartered Accountants

(FR No. S-2934)




(V. NARASIMHA PANI)

Partner

M.No. 204332

Place: Secunderabad
Date: 25th May, 2018



CIN : L26942TG1979PLC002485

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2018:

May 25, 2018

1. BSE Limited
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2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : Declaration pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

DECLARATION

We, B K Prasad, General Manager and Company Secretary and M Bhavani Dattu, Chief Financial Officer of Kakatiya Cement Sugar and Industries Limited (CIN:L26942TG1979PLC002485) having Registered office at 1-10-140/1, GURUKRUPA, Ashok Nagar, Hyderabad - 500020, India, hereby declare that, the Statutory Auditors of the company, M/s. Ramanatham & Rao., Chartered Accountants, Hyderabad have issued an Audit Report with unmodified opinion on Audited Financial Results of the company for the quarter and year ended 31st March, 2018.

This declaration is given in compliances to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations,2016 vide notification no.SEBI/LAD-NRO/GN/201617/001 dated 25th May, 2016 and Circular no.DIR/CFD/CMD/56/2016 dated 27th May, 2016.

Kindly take this declaration on record.

Yours Sincerely

For Kakatiya Cement Sugar and Industries Limited


B K Prasad
General Manager and
Company Secretary




M Bhavani Dattu
Chief Financial Officer

Regd. Off. : Phone : 040-27637717, 27633627, Fax : 040-27630172, E-mail : info@kakatiyacements.com

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SUGAR & POWER: Peruvancha Village, Kalluru Mandal, Khammam Dist.-507 209. Ph:08761-287207, Fax:08761-287206