



CIN : L26942TG1979PLC002485

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2018:

November 9, 2018

1. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.
2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : Outcome of the Board Meeting.

Please find enclosed:

Q2: Unaudited Financial Results (Provisional) for the quarter ended 30th September, 2018.

The Unaudited Financial Results (Provisional) for the Quarter ended 30th September, 2018 are duly considered and taken on record by the Board of Directors at their meeting held on 09.11.2018. The copies of the Financial Statements are attached herewith. The Meeting Commenced at 10.30 A.M and concluded at 2.00 P.M.


Limited Review Report

The Limited Review Report under Regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 issued by M/s. Ramanatham & Rao., Chartered Accountants, Secunderabad is attached herewith for your record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,


B K PRASAD
GENERAL MANAGER
AND COMPANY SECRETARY

Encl : a/a

Regd. Off. : Phone : 040-27637717, 27633627, Fax : 040-27630172, E-mail : info@kakatiyacement.com

WORKS : CEMENT : Srinivasanagar, Jaggayyapet, Krishna Dist.- 521 175. Phone: 08654-200014, Fax: 08654-296331
SUGAR & POWER: Peruvancha Village, Kalluru Mandal, Khammam Dist.-507 209. Ph:08761-287207, Fax:08761-287206

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
Un-Audited Financial Results for the Quarter and Six Months ended 30th Sep. 2018

Rs in lacs

Particulars	Quarter ended			6 Months ended		Year ended
	30 Sep- 2018	30-Jun-18	30 Sep- 2017	30 Sep- 2018	30 Sep- 2017	31.03.2018
	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(Audited)
I. Revenue from operations	2,860.14	1,657.00	6,243.48	4,517.14	11,260.52	15,462.85
II. Other Income	289.14	291.50	299.73	580.64	548.70	1,817.25
III.Total Income (I + II)	3,149.28	1,948.50	6,543.21	5,097.78	11,809.22	17280.10
IV. Expenses:						
Cost of materials consumed	258.14	245.56	278.08	503.70	571.05	5,396.16
Excise Duty	-	-	-	-	374.74	374.74
Changes in inventories of Finished goods and Work in Progress	1,035.65	(257.78)	2,593.41	777.87	4,416.08	3,404.11
Employee benefits expense	423.14	434.19	507.51	857.33	911.27	1,768.88
Finance cost	134.78	142.60	35.80	277.38	98.08	250.44
Depreciation	88.27	78.25	59.54	166.52	119.31	218.11
Other Expenses	967.11	1,472.70	1,660.29	2,439.81	3,045.93	4,385.64
Total Expenses	2,907.09	2,115.52	5,134.63	5,022.61	9,536.46	15798.00
V. Profit before tax (III - IV)	242.19	(167.02)	1,408.58	75.17	2,272.76	1482.00
VI. Tax expense:						
(1) Current tax	27.92	-	594.73	27.92	767.63	534.68
(2) Deferred tax	(1.48)	(0.96)	(9.54)	(2.44)	(13.25)	(100.61)
VII. Profit for the period (V-VI)	215.75	(166.06)	823.39	49.69	1,518.38	1,047.97
VIII. Other Comprehensive Income						
Items that will not be reclassified to statement of profit and loss, net of tax						
(i) Actuarial Gains	(52.45)	20.55	1.75	(31.90)	3.50	63.80
(ii) Income Tax relating to items that will not be reclassified to statement of profit and Loss	13.80	(4.60)	-	9.20	-	(18.86)
VIII. Other Comprehensive Income (Net of Tax)	(38.65)	15.95	1.75	(22.70)	3.50	44.94
IX. Total Comprehensive Income (after Tax)	177.10	(150.11)	825.14	26.99	1,521.88	1,092.91
X. Earning per equity share:						
(1) Basic	2.78	(2.14)	10.59	0.64	19.53	13.48
(2) Diluted	2.78	(2.14)	10.59	0.64	19.53	13.48

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 09 th November 2018

2. Effective July 01, 2017, sales are recorded net of GST whereas earlier sales were recorded gross of excise duty which form part of expenses. Revenue from operations for the Six months ended September 30, 2017 and year ended March 31, 2018 is presented inclusive of Excise Duty, Where applicable. The Net revenue from Operations (Net of GST/Excise Duty) as applicable are stated below.

Particulars	Quarter Ended 30-09-2018 (Unaudited)	Quarter Ended 30-06-2018 (Unaudited)	Quarter Ended 30-09-2017 (Unaudited)	Six Months Ended 30-09-2018 (Unaudited)	Six Months Ended 30-09-2017 (Unaudited)	Year Ended 31-03-2018 (Audited)
Net Revenue from Operations	2,860.14	1,657.00	6,243.48	4,517.14	10,885.78	15,088.10

3. Corresponding Previous year/period figures are regrouped wherever necessary

Place : Hyderabad
Date : 09.11.2018



for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiah

P. Veeraiah

Chairman and Managing Director

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
 UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS , 2015
 (Rs. In lacs)

SL.No	PARTICULARS	QUARTER ENDED			6 MONTHS ENDED		YEAR ENDED 31 Mar- 2018 (Audited)
		30 Sep- 2018	30-Jun-18	30 Sep- 2017	30 Sep- 2018	30 Sep- 2017	
		(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	(UnAudited)	
1	Segment Revenue						
	Sales						
	Cement	1,450.30	1,195.48	2174.31	2645.78	5220.97	6526.83
	Sugar	1,261.59	461.51	4069.17	1723.10	6039.55	9034.38
	Power	726.79	0.00	0.00	726.79	605.56	1380.57
	Total	3,438.68	1,657.00	6243.48	5095.67	11866.08	16941.78
	Less : Inter segment Revenue	578.53	0.00	0.00	578.53	605.56	1478.93
	Net sales/income from operations	2,860.15	1,657.00	6243.48	4517.14	11260.52	15462.85
2	Segment Results Profit						
	(+)/(Loss)(-) before tax and interest from each segment						
	Cement	(15.37)	147.28	590.74	131.91	1,104.09	744.97
	Sugar	(71.69)	(194.16)	836.17	(265.85)	791.61	37.94
	Power	464.03	22.47	17.45	486.50	475.14	949.56
	Total	376.97	(24.42)	1,444.36	352.55	2,370.84	1,732.47
	Less :						
	i. Interest	134.78	142.60	35.80	277.38	98.08	250.44
	ii. Other un-allocable expenditure net off						
	iii. un-allocable income						
	Total Profit Before Tax	242.19	(167.02)	1408.56	75.17	2272.76	1482.03
3	SEGMENT ASSETS						
	Cement	10159.11	8525.58	7107.77	10159.11	7107.77	8993.69
	Sugar	11971.46	13079.60	11979.07	11971.46	11979.07	13308.05
	Power	9120.88	9281.85	8495.36	9120.88	8495.36	9218.88
4	SEGMENT LIABILITIES						
	Cement	2201.78	1058.75	2480.24	2201.78	2480.24	1612.90
	Sugar	6366.47	7040.01	1216.47	6366.47	1216.47	7017.56
	Power	866.18	866.13	834.07	866.18	834.07	866.16

Place : Hyderabad
 Date : 09.11.2018



for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiah

P.Veeraiah
 Chairman and Managing Director

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2018

(Rs. In lacs)

	PARTICULARS	AS AT	AS AT
		30.09.2018	30.09.2017
		UN AUDITED	UN AUDITED
A	ASSETS:		
1	NON CURRENT ASSETS:		
	a) Property, Plant & Equipment	5299.53	5488.02
	b) Capital Work-in-Progress	29.26	0.00
2	Financial Assets:		
	i) Investments	1.54	3.15
	ii) Other Non-current Assets	193.75	193.75
3	CURRENT ASSETS:		
	i) Inventories	5120.40	3930.32
	ii) Financial Assets		
	a) Trade Receivables	1317.25	940.47
	b) Cash & Cash equivalent	413.37	532.01
	c) Other Bank Balances	16055.04	13206.42
	d) Other Financial Assets	722.37	679.54
	iii) Current Tax Assets	739.30	543.88
	iv) Other Current Assets	1359.63	2064.63
	TOTAL	31251.45	27582.20
B	EQUITY & LIABILITIES		
1	Equity		
	Equity	777.39	777.39
	Other Equity	21039.64	22274.03
2	LIABILITIES:		
	Non Current Liabilities:		
	a) Borrowings	0.00	269.56
	b) Provisions	127.00	159.02
	c) Deferred Tax Liability (Net)	1235.46	1019.96
	d) Other Non-current Liabilities	10.12	49.92
3	Current Liabilities:		
	Financial Liabilities		
	i) Borrowings	5699.94	58.21
	ii) Trade Payables	567.86	489.20
	iii) Other Financial Liabilities	464.62	384.12
	iv) Other Current Liabilities	1329.43	2100.79
	TOTAL	31251.45	27582.20

NOTE: MSME Dues are not ascertained

for Kakatiya Cement Sugar and Industries Ltd



P. Veeraiah

P. Veeraiah

Chairman and Managing Director

Place : Hyderabad

Date : 09.11.2018

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
1-10-140/1, GURUKRUPA, ASHOKNAGAR, HYDERABAD-500 020
CIN L26942TG1979PLC002485 Website : www.kakatiyacements.com
Extract of the un-audited financial results for the quarter ended 30.09.2018

Rs.in Laacs

Sl.NO	Particulars	Quarter ended 30.09.2018 (UnAudited)	Quarter ended 30.09.2017 (UnAudited)	6 Months ended 30.09.2018 (UnAudited)	6 Months ended 30.09.2017 (UnAudited)	Year Ended 31.03.2018 (Audited)
1	Total income from operations (net)	2860.14	6243.48	4517.14	11260.52	15462.85
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	242.19	1408.58	75.17	2272.76	1482.03
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	242.19	1408.58	75.17	2272.76	1482.03
4	Net Profit for the period after tax (after Extraordinary items)	215.75	823.39	49.69	1518.38	1047.97
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	177.10	825.14	26.99	1521.88	1092.91
6	Equity Share Capital	777.39	777.39	777.39	777.39	777.39
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)					21246.61
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted:	2.78	10.59	0.64	19.53	13.48

Notes:

- In terms of Sec.133 of the Companies Act, 2013, the company has adopted Indian Accounting Standards (Ind. AS) w.e.f., 1st April 2017 and this financial results have accordingly been prepared..
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 09.11.2018
- These Financial Results are published pursuant to Regulation 47 (1)(b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015
- The above is an extract of the detailed format of Half-Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations, 2015. The full format of the said Half-yearly Financial Results are available on the websites of BSE Ltd, National Stock Exchange India Ltd at www.bseindia.com and at www.nseindia.com and the Company's website at www.kakatiyacements.com.

Place : Hyderabad
Date : 09.11.2018



for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiyah

P.Veeraiyah

Chairman and Managing Director



INDEPENDENT AUDITORS' REVIEW REPORT ON INTERIM FINANCIAL RESULTS

To

The Board of Directors of Kakatiya Cement Sugar and Industries Limited

We have reviewed the accompanying Statement of Unaudited Financial Results of M/s. Kakatiya Cement Sugar and Industries Limited for the Quarter ended 30th September, 2018 (the Statement).

This statement is the responsibility of the company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules and issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date : 09.11.2018

For Ramanatham & Rao
Chartered Accountants
FRN.S-2934




V Narasimha Pani
Partner
Member Ship No.204332